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## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Sheet 1 of 2

Complete if Known				
Application Number 09/776,707				
Filing Date	February 6, 2001			
First Named Inventor	David S. MILLER			
Group Art Unit	2163			
Examiner Name	IRSHADULLAH, M.			
Attorney Docket Number	31921-169140			

U.S. PATENT DOCUMENTS						
Examiner tnitiets *	Cite No.1	U.S. Patent Doo Kind Number	Code <sup>2</sup>	Name of Patentee or Applicant of Cited Document	Date of Publication of Cited Document MM-DD-YYYY	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
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<del>,</del> //,	A9	5,875,435		Brown	02-23-1999	
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Examiner Initials*	Cite No.1	Fore Office <sup>3</sup>	eign Patent Docur		Name of Patentee or Applicant of Cited Document	Date of Publication of Cited Document . MM-DD-YYYY	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	
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Examiner Signature	M. IRS HADULLAH	Date Considered	4/1.04

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<sup>&</sup>lt;sup>1</sup> Unique citation designation number. <sup>2</sup> See attached Kinds of U.S. Patent Documents. <sup>3</sup> Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). <sup>4</sup> For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. <sup>5</sup> Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. <sup>6</sup> Applicant is to place a check mark here if English language Translation is attached.





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First Named Inventor	David S. MILLER			
Group Art Unit	2163			
Examiner Name	IRSHADULLAH, M.			
Attorney Docket Number	31921-169140	フ		

OTHER PRIOR ART NON PATENT LITERATURE DOCUMENTS					
Examiner					
14.	Bt	Randall, et al., "First Looks", Massachusetts CPA Review, Vol. 70, No. 1, pp. 30-32, Winter 1996.			
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η.	B4	"SALES/USE Tax System", Taxware International, Inc., September 1999, http://www.taxware.com/ZProducts/satesuse/sutaxsys.html			

Examiner	M. IRSHADULL Alt	Date	4/10/
Signature	MI IRSHADULL IT	Considered	11.04

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Complete if Known **Application Number** 09/776,707 February 6, 2001 Filing Date First Named Inventor David S. MILLER 2163 Group Art Unit Not Yet Assigned **Examiner Name** Attomey Docket Number 31921-169140

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OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of T<sup>2</sup> the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue Cite Examiner No.1 number(s), publisher, city and/or country where published. Initials \* "Linking Quicken to TurboTax" (with two pages of Table of Contents), pp. 1-3, AQ www.cma.zdnet.com/book/quicken/ch22/ch22.htm "OIF Definition", pp. 1-6, www.respmech.com/mym2qifw/qif\_new.htm AR "Quicken - Answers", pp. 1-2, www.intuit.com/support/quicken/faqs/win3/5176.html AS AT "Quicken Deluxe 98", pp. 1-4, www.mcronline.com/Quicken98.htm "Quicken Deluxe 98: taxes", pp. 1-2, ΑU www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html "Quicken QIF Alert", pp.1-4, www.fi.inuit.com/technical/qif\_fi\_alert.cfm AV "Shortcutz", Intuit Quicken® 99", pp. 1-2, AW www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1 AXAY AZBA

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Signature		Considered	

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